

COMMONWEALTH of VIRGINIA

J. BRAXTON POWELL TREASURER OF VIRGINIA Department of the Treasury

P. O. BOX 1879 RICHMOND, VIRGINIA 23218-1879 (804) 225-2142 FAX (804) 225-3187

NOTICE OF AWARD

CONTRACT # TB 08-015

September 4, 2008

CONTRACTOR:

Public Resources Advisory Group (Primary)

40 Rector Street, Suite 1600

New York, NY 10006

First Southwest (Secondary) 250 W. 57th Street, Suite 1420

New York, NY 10107

YOUR PROPOSAL DATED:

July 18, 2008

IN RESPONSE TO:

RFP TB 08-015

TO FURNISH:

Financial Advisory Services - Treasury Board

Hereby is accepted at prices and terms stated, subject to all conditions and requirements of the solicitation, plans for providing services, warranties, and other stipulations, if any. The solicitation, your proposal, and follow-up documents along with any negotiated items and this notice of acceptance constitute the contract.

COMMENTS:

Records for this procurement are now available

for inspection by any offer on this Request for

Proposal.

CONTRACTING OFFICER:

Kelley S. Denton, VCO Procurement Officer

POST September 4, 2008

REMOVE September 15, 2008